



Skills & Solutions: What's New in Rapid Insight Data Connectors

October 20, 2026



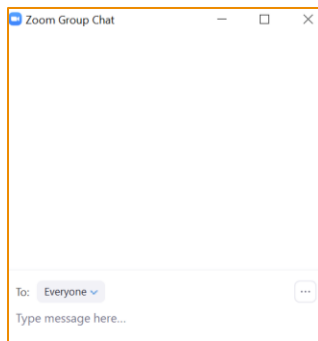
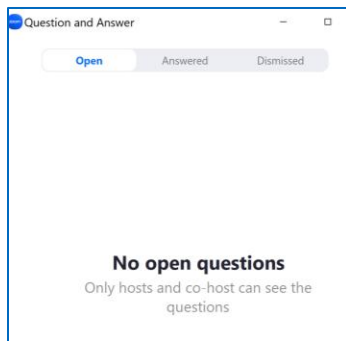
Welcome!



While we wait, tell us in the Chat:
What will you or your kids be dressing up
as for Halloween?

Zoom Features

3



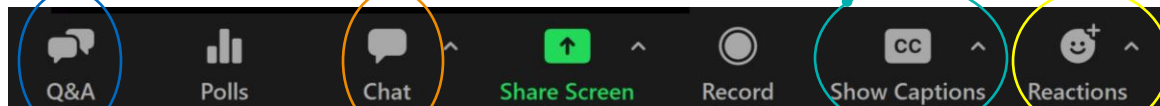
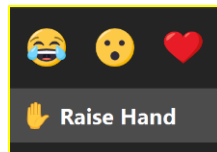
Ask a Question

Use the **Q&A** to ask a question or view previous questions asked

Join the Discussion

Use the **chat** to share your thoughts, experiences and resources

Enable Closed Captions and Show Subtitle or View Full Transcript



Please Update Your Name and Institution

The screenshot shows a Zoom meeting window. The main display area shows a presentation slide with the EAB logo and the text "EAB Virtual Meeting". On the right side, the "Participants" panel is open, showing two participants: "Test Participant (Me)" and "Meeting Host (Host)". The "Test Participant (Me)" entry has a "Rename" button next to it. A "Rename" dialog box is open, prompting the user to "Enter a new screen name:" with the text "Jane Doe - Institution" entered in the input field. The dialog box has "OK" and "Cancel" buttons. At the bottom of the Zoom window, the "Participants" icon in the toolbar is highlighted with a yellow box. A callout box with the text "Open Participants menu" points to this icon. Another callout box with the text "Update your name and add your institution" points to the "Rename" button in the participants list.

Zoom Meeting ID: 841-573-482

You are viewing Meeting Host's screen

View Options

Speaker View

EAB

EAB Virtual Meeting

Meeting Host

Test Participant

Participants (2)

Test Participant (Me)

Meeting Host (Host)

Rename

Enter a new screen name:

Jane Doe - Institution

OK Cancel

Mute Stop Video Invite Participants Share Chat Record

Leave Meeting

Raise Hand yes no go slower go faster more

Mute Me Reclaim Host

Open Participants menu

Update your name and add your institution

Meet Your Presenter



Lily Brennan
*Strategic Leader,
Data and Analytics*

New Connectors - Overview



Edify

Tableau

Google
Sheets

JSON
data

Snowflake

Amazon
Redshift

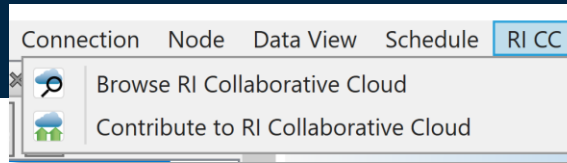
Amazon
Athena

Apache
ORC

The Rapid Insight Collaborative Cloud



The **Rapid Insight Collaborative Cloud (RI CC)** is a cloud-based tool where all Construct users can upload jobs, files, and formulas to share with other users, or access and download similar content from other users and the Rapid Insight Team.



► Browsing the Cloud

- From the main toolbar, go to **RI CC** > **Browse RI Collaborative Cloud**.

► Connectors

- NEW! Filter to view **Connector** entries and download provider files that enable connections to specific data sources.

Edify: Input Connection

Connect Edify to Construct Using Database Credentials

Create New Connection

Data Source: EAB Edify Analytics DB

Connection Parameters:

To connect to Edify Analytics DB, you must specify the database host, port, and credentials.

Host:

Port:

Username:

Password:

DBName: analytics

Select Table:

Table Schema: <All>

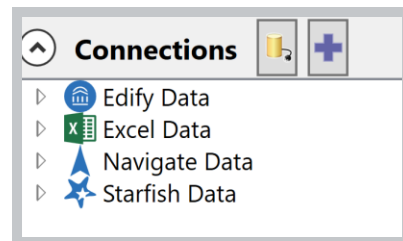
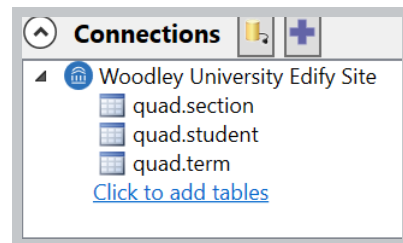
Connection Name:

Test Save Cancel

1 Connecting to Edify is as easy as pulling the Analytics DB (database) credentials from Edify, meaning any user can easily access the data.

2 The Edify connection gives you access to explore Quad tables as well as any sources that have been mapped to Edify.

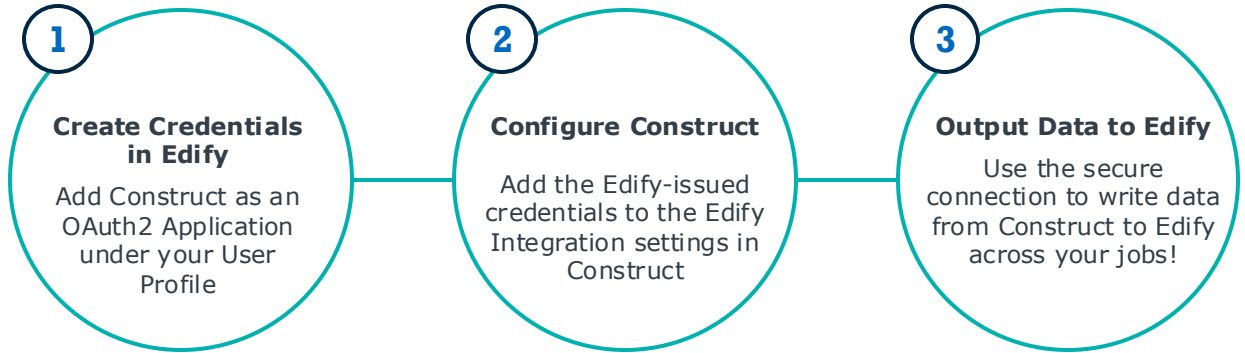
3 Rapid Insight allows you to connect to and combine data from many sources in one location.





Edify: Output Connection

Use OAuth2 to Write Data from Construct to Edify



Construct-Edify Integration

Construct can read data from Edify, transform it, and securely write results back using the same Edify-issued credentials



Standardized, self-service authentication



Secure data transmission from Construct to Edify



Easier workflow maintenance and reuse



Available in Workstation version
Version 5.3.26243.0

Google Sheets and Tableau Connectors

10

Expand Construct workflows with cloud data and visualization tools



Google Sheets

Available in version
5.2.24141.0 and later

Connect to data stored in Google Sheets

SET UP

- 1 Download the Provider files from RICC
- 2 Place them in C:\ProgramData\Rapid Insight Inc\AdoDotNetProviders
- 3 Set up an API Key or Service Account in Google Cloud Console

Create New Connection

Data Source: Google Sheets

Connection Parameters:

To connect to Google Sheets, you must specify the authentication, and SpreadsheetID.

Authentication: ☒ API Key ☐ Service Account

APIKey:

SpreadsheetID:

Connection Name:

Test Save Cancel



Tableau

Available in version
5.3.26243.0 and later

Connect to existing .hyper files

Create .hyper files

Publish data to Tableau Cloud and Tableau Server

New connector replaces former Tableau nodes

SET UP

- 1 Download the Provider files from RICC

Create New Connection

Output Type: Tableau Extract Publisher

☒ Output Create ☐ Output Append

Connection Parameters:

To publish an extract, you must specify the properties.

Server Url:

SiteName:

ProjectName:

TokenName:

TokenSecret:

Overwrite: ☐

Select Table:

Data Source:

Test Save Cancel

REST API (Beta)

Available in version 5.3.26243.0

Connect to JSON data shared through a web address

Use the **RestAPIProvider.SchemaDesigner.exe** tool to automatically create schema files needed to interpret the JSON structure

SET UP

- 1 Contact RI for provider files – we are looking for testers!
- 2 Place provider files in C:\ProgramData\Rapid Insight Inc\AdoDotNetProviders
- 3 Point the SchemaPath parameter to your schema files

Amazon Redshift Amazon Athena Snowflake

Connect directly to your data systems using ODBC providers

Custom provider configurations included in Construct

SET UP

- 1 Install ODBC Providers
- 2 Connect to your data systems

Apache ORC

Available in versions 5.3.25027.0 and later

Connect to data stored in ORC file format

SET UP

- 1 Download the Provider files from RICC
- 2 Connect to Apache ORC data



Live Demo

Data Connectors in Rapid Insight

Q&A

Submit a question using the chat, raise your hand, or come off mute!

Question for the group: *Is there another data source you would like to be able to connect to?*



Lily Brennan

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Resources & Next Steps



Help Center Resources

▶ **[Rapid Insight Collaborative Cloud](#)**

Browse shared jobs, files, formulas, and connectors.

▶ **[Create a Connection in Construct](#)**

Learn about the available data source types to make connections in Construct.

▶ **[Writing Data from Construct to Edify](#)**

Reference steps to set up the OAuth2 integration between Construct and Edify.

Upcoming Programs



Strategy Spotlight

[Strengthen Financial Outcomes with Rapid Insight](#)

November 17, 2026 | 1:00–2:00 p.m. ET

Session Evaluation



We Value Your Feedback

Please take a moment to
complete our Zoom poll
before you go.

Thank you!





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